Industrial Battery Committee (IBC)

EUROBAT AGM, 16 June 2016

Gery Bonduelle
Chairman
Statistics: data sources

• EUROBAT IBC: Conducting an Internal Surveys on battery sales:
  • Battery technologies: lead & non-lead (lithium, nickel, sodium based)
  • Lead batteries:
    • Technology segments: sealed/VRLA & flooded
    • Application segments: Motive & Stand-by (communications, UPS, others)
  • Sample universe: EU 28, Wider Europe, Africa and Middle East

• EU Battery imports:
  • Source: EUROSTAT
Statistics
Industrial Batteries - market segments

Results Total Industrial battery Market 2015 – EMEA = 1,388 M€

Lead batteries only – Member data only – in M Euro

- 189; 13%
- 121; 9%
- 121; 9%
- 957; 69%

Motive Power market
Stand-by - Communications
Stand-by - UPS (AC)
Stand-by - Others

Note:
- Internal Survey on non-lead battery sales: ongoing and no results available yet
- Pro memory: result Survey non-lead 2014: Total market EMEA: 180 M€
- Strong increase of EU Imports during 2 last consecutive years
- Mainly due to Lithium (+50% each year), NiCd is stable, lead also double digit grow
- Lithium batteries: top 4 countries: China, S-Korea, US, followed by Japan
- Lead batteries: top 5 countries: China, US, Vietnam, India, followed by Turkey and S-Korea