

Industrial Batteries Statistics

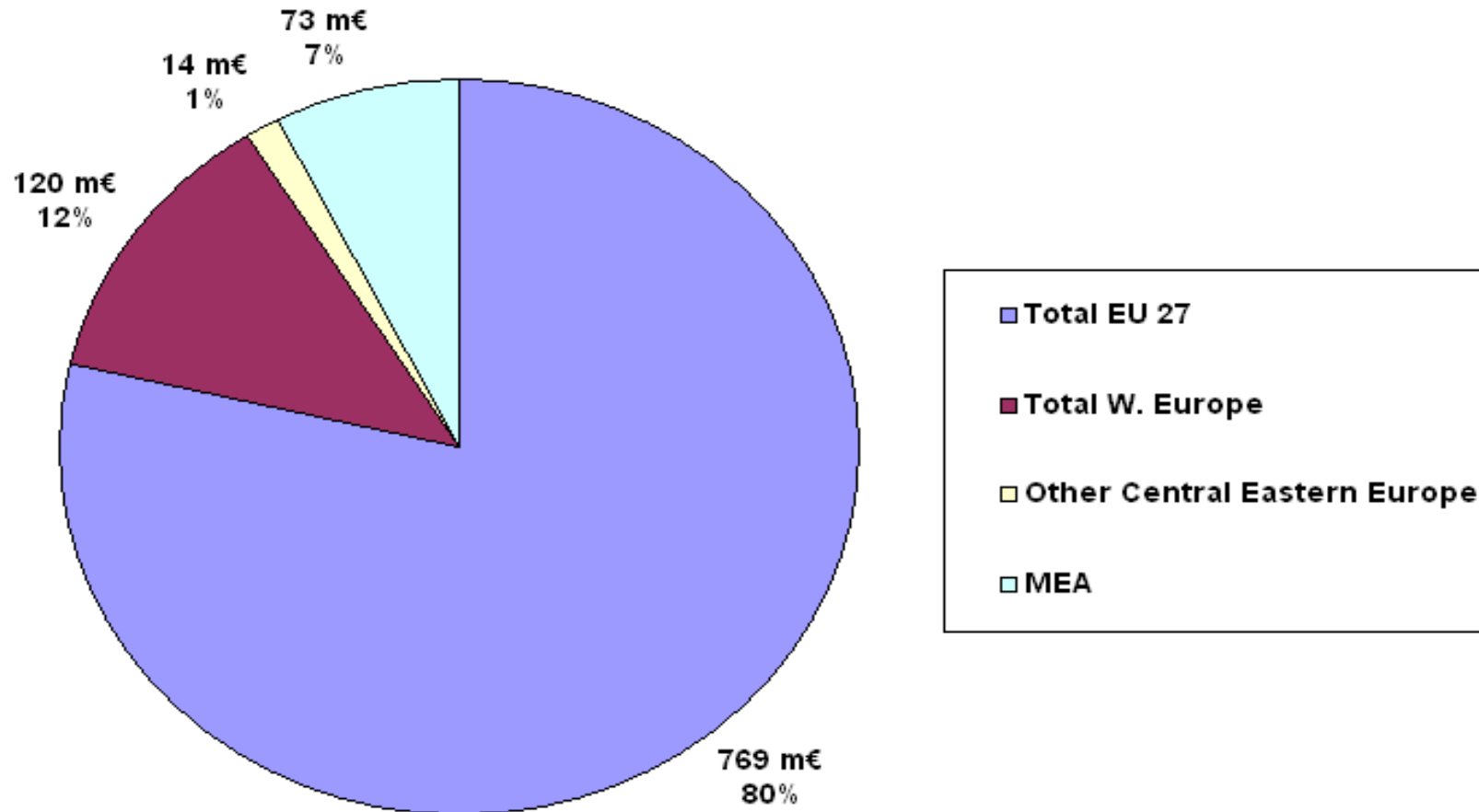
2008 Market Data Europe, Middle East and Africa

Source: Eurobat Industrial Battery Committee – Survey 2009

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Eurobat IBC Committee Chair

Stand-by Market 2008: Total EMEA 977 m€



Total W-Europe: Norway, Switzerland, Russia, Turkey

Other Central Eastern Europe: Belarus, Bosnia-Herzegovina, Croatia, Georgia, Macedonia, Moldova, Serbia-Montenegro, Ukraine

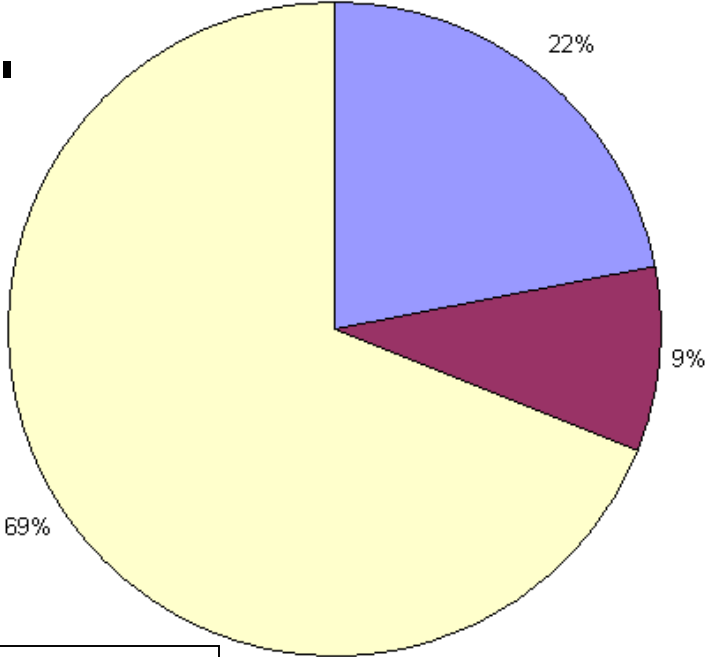
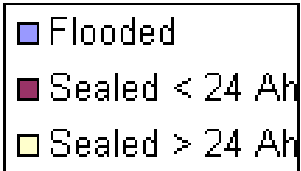
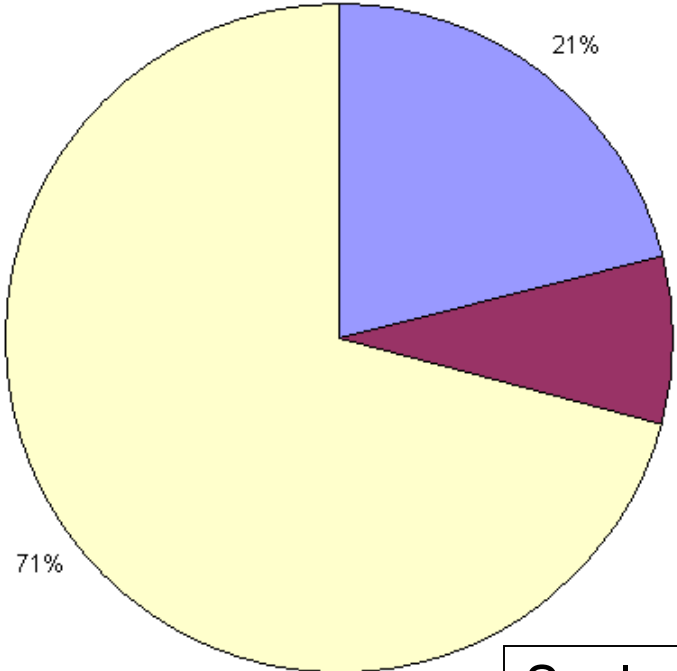
Middle East: Azerbaijan, Bahrain, Egypt, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Pakistan, Qatar, Saudi Arabia, United Arab Emirates, Uzbekistan, Yemen

Africa: Algeria, Angola, Cameroon, Congo, Equatorial Guinea, Gabon, Ghana, Kenya, Mauritius, Morocco, Mozambique, Niger, Nigeria, Senegal, South Africa, Tunisia, Uganda, Zambia

Stand-by Market 2008 Per Product category

Total EMEA 977 m€

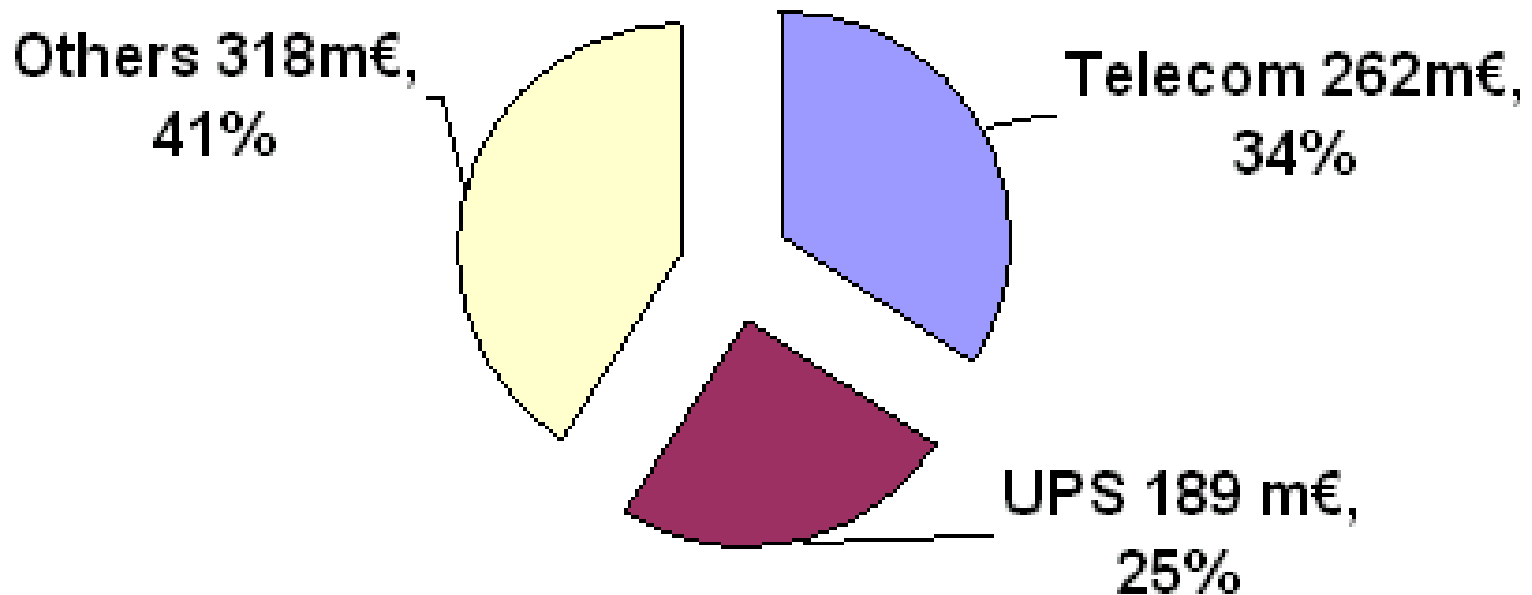
Total EU 768 m€



Sealed >24AH	€692m
Sealed <24AH	€81m
Flooded	€205m

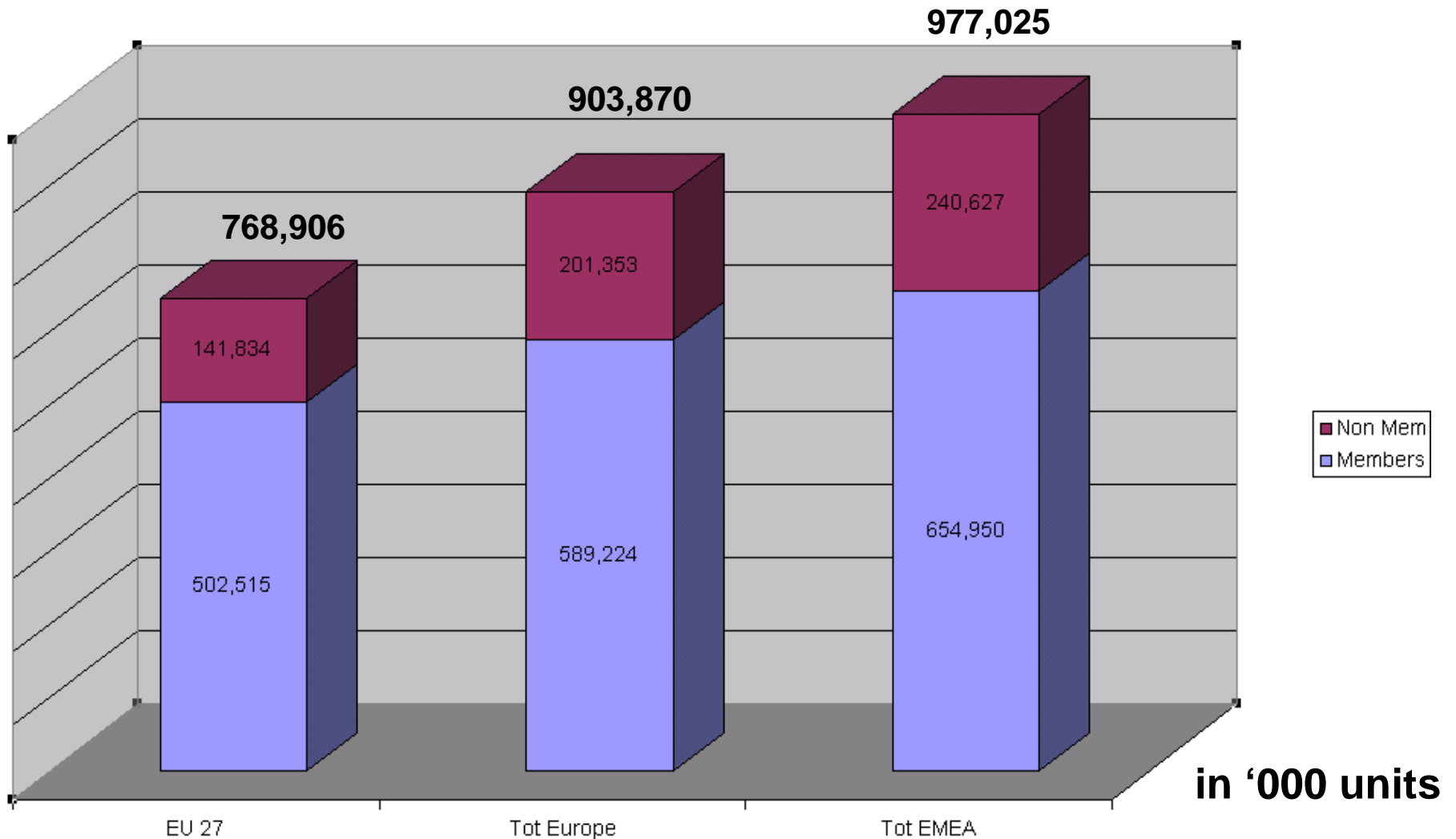
EU 27 Stand-by Battery Market per application

Year 2008: 769 m€



EU 27 Stand-by Battery Market per region– Year 2008

EUROBAT

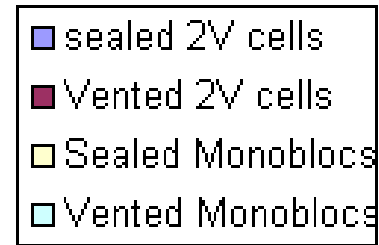
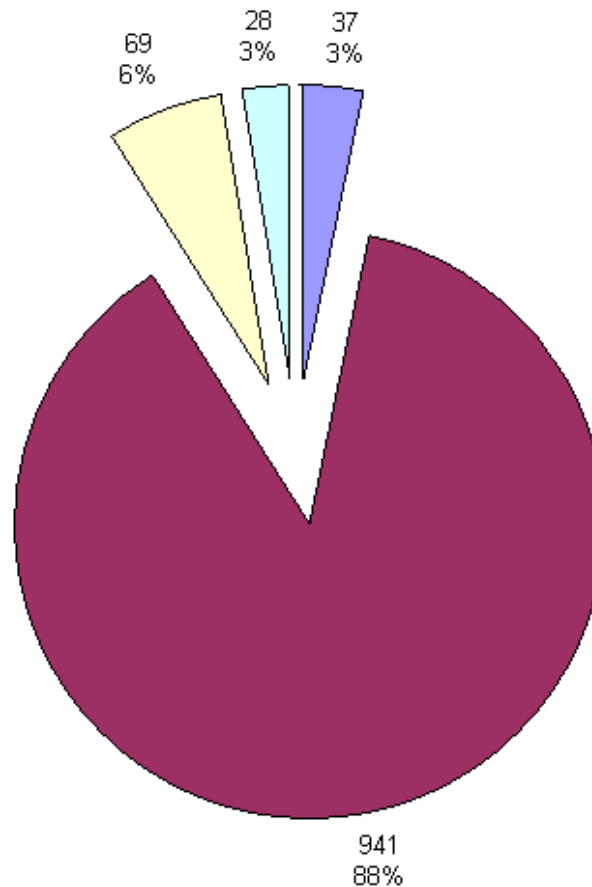
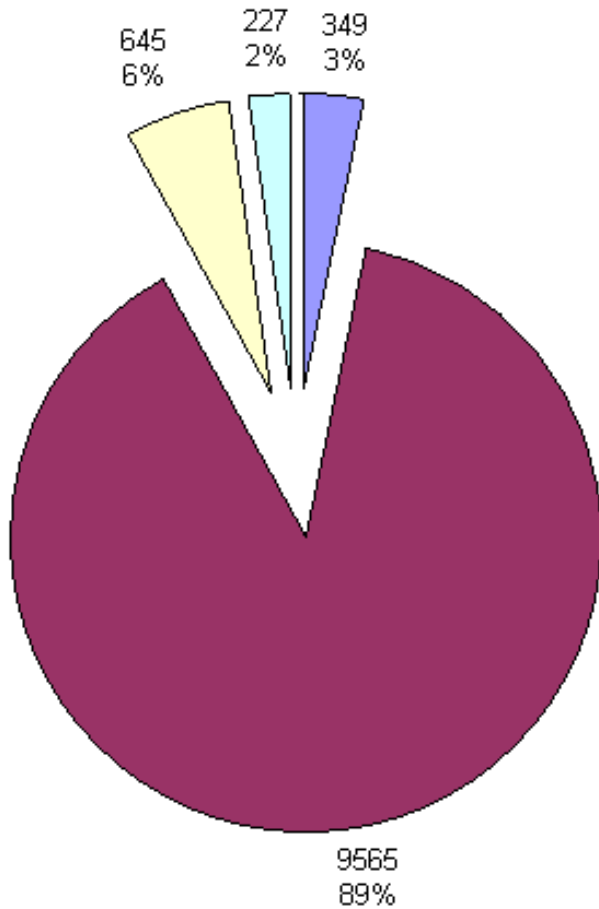


Motive Power Market 2008: EMEA per Product Category

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Units 000's (down)

Currency m€ (up)



Total market:

10,786,000 units

1,075 m€